

## ARÇELİK A.Ş.

### Material Event Disclosure (General)

Publish Date:28.12.2020 19:20:36

Disclosure Type:ODA

Year:

Period:

### Summary

#### Receiving Dividends from Our Subsidiary

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	
<p>Ardutch B.V., which is our subsidiary in Netherlands, decided to distribute a dividend of EUR 68,000,000 to Arçelik A.Ş.</p> <p>This dividend was collected as of December 28, 2020 and has no effect on our consolidated financial statements.</p>	

*We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.*

## ARÇELİK A.Ş.

### Issue Document

Publish Date:28.12.2020 19:20:20

Disclosure Type:DG

Year:

Period:

### Summary

CMB approval of the domestic debt securities issuance certificate

Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date of the previous notification about the same subject	09.12.2020
Announcement Content	
Explanations	
Within the scope of our notification dated on December 09, 2020; on December 24, 2020 with decision number 78/1567 Capital Markets Board approved our issuance certificate of bonds or bills with a total amount up to TRY 1,500,000,000 within 1-year period by sale of one or several times to domestic qualified investors without public offering. The application form, issuance certificate and its annex are attached.	

# ARÇELİK A.Ş.

## Notification Regarding Issue Limit

Publish Date:28.12.2020 19:20:09

Disclosure Type:ODA

Year:

Period:

Summary Info	CMB approval of the domestic debt securities issuance certificate
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Authorized Member Decision Date	09.12.2020
Issue Limit	1.500.000.000
Currency Unit	TRY
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Application Date	09.12.2020
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	24.12.2020
Expiry Date of Issue Limit	24.12.2021
Additional Explanations	
Within the scope of our notification dated on December 09, 2020; on December 24, 2020 with decision number 78/1567 Capital Markets Board approved our issuance certificate of bonds or bills with a total amount up to TRY 1,500,000,000 within 1-year period by sale of one or several times to domestic qualified investors without public offering. The application form, issuance certificate and its annex are attached.	
Supplementary Documents	
Appendix: 1	Arçelik Başvuru Formu .pdf
Appendix: 2	Arçelik İhraç Belgesi .pdf

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**ARÇELİK A.Ş.****Non-current Financial Asset Acquisition**

Publish Date:16.12.2020 08:00:21

Disclosure Type: ODA

Year:

Period:

**Summary**

Signing share purchase agreement with Hitachi Global Life Solutions, Inc.

Noncurrent Financial Asset Acquisition	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	14/12/2020
Postponed Notification Flag	Evet (Yes)
Announcement Content	
Board Decision Date for Acquisition	16/12/2020
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Yes
Title of Non-current Financial Asset Acquired	The shares of the Company which will be incorporated in Netherlands by Hitachi Global Life Solutions, Inc. (Hitachi GLS) would be acquired hence the title of the company is not clear at this stage.
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Manufacturing, sales and distribution of home appliances mainly in Asia Pacific, excluding the Japanese market.
Capital of Noncurrent Financial Asset	As the company to be acquired is not incorporated yet, the capital is not clear.
Acquirement Way	Satın Alma (Purchase)
Date on which the Transaction was/will be Completed	The transaction is planned to be closed by April 1, 2021.
Acquisition Conditions	Peşin (Cash)
Detailed Conditions if it is a Timed Payment	-
Nominal Value of Shares Acquired	As the company to be acquired is not incorporated yet, nominal value of the shares is not decided.
Purchase Price Per Share	As the company to be acquired is not incorporated yet, price per share cannot be calculated.
Total Purchasing Value	Transaction value is calculated as USD 300 million on a cash-free and debt-free basis for 60% of the business, including all the minority interests. The transaction value is subject to customary adjustments based on the balance of net debt and net working capital of the Company as of closing date. Hitachi GLS may acquire some of the minority interests until the closing. There will be minority shares adjustment for the outstanding minority shares as of the closing date.
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	60%

Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	60%
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	60%
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	5.2%
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	7.4%
Effects on Company Operations	We expect this transaction to contribute to our growth plan in Asia-Pacific region
Did Takeover Bid Obligation Arised?	Hayır (No)
Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)
Title/ Name-Surname of Counter Party	Hitachi Global Life Solutions, Inc.
Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	-
Agreement Signing Date if Exists	16/12/2020
Value Determination Method of Non-current Financial Asset	Negotiation method
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	Preparation of a valuation report is not mandatory.
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-

## Explanations

In line with our growth strategy in emerging markets, a Share Purchase Agreement has been signed between Arçelik A.Ş. and Hitachi Global Life Solutions, Inc. ("Hitachi GLS"), in order to establish a joint venture that Arçelik A.Ş. will control with the majority interest to operate in the global home appliances market outside the Japanese market.

When the closing conditions stated in the said agreement are fulfilled, Joint Venture Agreement, Master Brand Agreement and other related agreements will be signed between the parties. In this context, Hitachi GLS will incorporate a new company in the Netherlands and transfer all the assets and home appliances business lines owned by its 12 subsidiaries to the new company. Arçelik A.Ş. will buy 60% of the shares of this company (the "Company"). The transaction includes 2 subsidiaries of Hitachi GLS with manufacturing facilities in Thailand and China, and 10 sales companies in the region (Thailand, China, Hong Kong, Taiwan, Singapore, Malaysia, Indonesia, the Middle East, Vietnam and Myanmar). Aforementioned companies mainly sell refrigerators, washing machines, vacuum cleaners, rice cooker, water pumps and air conditioners. The annual production capacity of Thai and Chinese manufacturing companies is 3 million units of refrigerators and washing machines in total.

According to the Master Branding Agreement, the Company will pay royalty to Hitachi GLS for the right to use the "Hitachi" brand worldwide excluding Japan, it will be possible to use the trademark at least for 15 years, and possible to renew up to 40 years, subject to the agreement of the parties on license terms in every 10 years. In addition, according to the Technology and Product Mark License Agreement envisaged to be signed at the Closing, the Company will pay technology license fees to its partners who will provide technology for the use of certain technologies, intellectual property and technical information.

Transaction value is calculated as USD 300 million on a cash-free and debt-free basis for 60% of the business, including all the minority interests. The transaction value is subject to customary adjustments based on the balance of net debt and net working capital of the Company as of closing date. Hitachi GLS may acquire some of the minority interests until the closing. There will be minority shares adjustment for the outstanding minority shares as of the closing date.

In the Joint Venture Agreement, the principles such as; the election of the board of directors and senior executives, veto rights of a party on certain issues, mechanisms for share transfer and put / call options under certain conditions, and termination conditions of the contract are defined. The Company's Board of Directors will consist of 5 people and 3 members of the Board, which will be nominated by Arçelik, will have a majority (60%) of the voting rights in total to resolve corporate matters except for the said certain issues. In this context the Company to be jointly owned by Arçelik and Hitachi GLS will be fully consolidated as a subsidiary in Arçelik financial reports, due to being the majority shareholder with control.

The consolidated net turnover of the Hitachi home appliances business line (excluding Japan) to be acquired was around USD 1 billion and EBITDA was approximately USD 70 million for the fiscal year ended March 31, 2020 (FY2019). The Company and its subsidiaries have nearly 3,800 employees. After the transfer, the product range is

expected to be expanded with dryers, dishwashers, stoves, hoods, ovens and other small household appliances.

The transaction is subject to fulfilment of the closing conditions in the SPAs including the approvals to be granted by the Regulatory Authorities. The transaction is expected to be closed by April 1, 2021.

The information related to the Hitachi GLS who is a counter-party to the Share Purchase Agreement, Joint Venture Agreement and Master Branding Agreement is as follows;

Headquartered in Tokyo, Japan, Hitachi Global Life Solutions, Inc., is a wholly owned subsidiary of Hitachi, Ltd., which provides engineering and maintenance services for home appliances, air conditioning equipment and other equipment and devices; as well as solutions utilizing digital technologies for the sale of home appliances. Consolidated revenue of Hitachi GLS was JPY 465.3 billion in the fiscal year ended March 31, 2020 (FY2019).

*This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.*

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## ARÇELİK A.Ş.

### Notification About News or Rumours

Publish Date:14.12.2020 08:20:26

Disclosure Type:ODA

Year:

Period:

### Summary

Disclosure Regarding the News in the Media

Notification About News Or Rumours	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Evet (Yes)
Announcement Content	
Explanations	

In some media sources, there have been allegations that our Company has negotiated with Hitachi Ltd to acquire 60% of shares of the international white goods business outside Japan for USD 300 million and the process is progressing.

In line with our growth strategy in emerging markets, negotiations about acquisitions, partnerships and evaluation of cooperation alternatives can be held at any time by our Company, and if binding decisions are taken as a result of these evaluations, necessary explanations are made in accordance with the Capital Markets Board's Communiqué on Material Events Disclosure numbered II-15.1.

Within this framework, although discussions continue also with Hitachi Ltd, no Board Decision has been taken and no binding contract has been signed. In this context, the details on the subject are not clear yet, and in the event that the negotiations are concluded and the decision of the Board of Directors is taken and/or a binding contract is signed, the necessary explanations will be made in accordance with the Capital Markets Board's Communiqué on Material Events Disclosure.

Regarding the negotiations subject to this statement, taking into account the possible effects of the transaction on Arçelik, within the scope of the Article 6 of the Communiqué on Material Events Disclosure, it was decided to postpone the announcement of the preliminary proposal submitted by the General Directorate on March 11, 2020 until the negotiations are completed and the relevant contracts are signed, within the framework of the authority granted by the decision of the Board of Directors of our Company dated November 28, 2017. The decision to postpone was taken in order not to adversely affect the process, to protect the legitimate interests of our Company, legal rights, competitive and bargaining power and the rights of our investors, and this statement is made regarding the issue due to the news in the media.

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**ARÇELİK A.Ş.****Notification Regarding Issue Limit**

Publish Date:09.12.2020 18:41:38

Disclosure Type:ODA

Year:

Period:

Summary Info	Resolution on domestic debt securities issuance and CMB application
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	09.12.2020
Issue Limit	1.500.000.000
Currency Unit	TRY
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Application Date	09.12.2020

**Additional Explanations**

In accordance with the authorization given by article 7 of the Company's Articles of Association and with the provisions of the Capital Markets Board's Communiqué on Debt Securities, on December 09, 2020 our Board of Directors have decided on issuance of bonds or bills for a total amount up to TRY 1,500,000,000 denominated in Turkish Lira issuing within 1 year period and with various compositions and terms, one or more at a time, to be determined according to market conditions, to be sold to domestic qualified investors without public offering and to be traded in the relevant market of Borsa İstanbul A.Ş. in a such way not to cause public offering and within the aforementioned limits on the issuance of such bonds or bills, to grant authorization any two of General Manager and Assistant General Managers together to sign in order to make an application to the Capital Markets Board for the approval of the issuance certificate; determination of all conditions including issuance, maturity, interest rate, additional rate of return, issuance time and sales form for all issues to be made during the validity period of our issuance certificate approved by the Capital Markets Board; selection of intermediary institution; signing of all kinds of documents, completion of the necessary applications and all other transactions related to the Capital Markets Board, Borsa İstanbul A.Ş., Central Registry Agency, Takasbank A.Ş. and other relevant authorities for the realization of issuances, determination of distribution principles and allocations, issuance and sales purposes on behalf of our Company. Within this resolution scope, necessary approval application has been made to the Capital Markets Board today. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

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**ARÇELİK A.Ş.****Notification Regarding Issue of Capital Market Instruments**

Publish Date:13.11.2020 17:58:09

Disclosure Type:ODA

Year:

Period:

Summary Info	7th coupon payment of TRSARCL22117 ISIN coded TL 500,000,000 bond
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	24.10.2018
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## Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	12.02.2021
Maturity (Day)	728
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSARCL22117
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	13.02.2019
Ending Date of Sale	13.02.2019
Maturity Starting Date	15.02.2019
Nominal Value of Capital Market Instrument Sold	500.000.000
Coupon Number	8

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	17.05.2019	16.05.2019	17.05.2019	6,1728	24,7589	27,1566	30.863.999,75		Yes
2	16.08.2019	15.08.2019	16.08.2019	6,8602	27,516	30,491	34.300.999,79		Yes
3	15.11.2019	14.11.2019	15.11.2019	4,3754	17,5496	18,74	21.876.999,8		Yes
4	14.02.2020	13.02.2020	14.02.2020	3,5603	14,2805	15,0642	17.801.499,68		Yes
5	15.05.2020	14.05.2020	15.05.2020	2,7731	11,1228	11,5959	13.865.499,73		Yes
6	14.08.2020	13.08.2020	14.08.2020	2,2812	9,15	9,4689	11.405.999,85		Yes
7	13.11.2020	12.11.2020	13.11.2020	2,8509	11,4349	11,9352	14.254.499,74		Yes
8	12.02.2021	11.02.2021	12.02.2021	4,2435	17,0207	18,1393			
Principal/Maturity Date									
Payment Amount									

## Additional Explanations

The sale transaction of bonds was completed on 13.02.2019 with a nominal value of 500 million TL, 728 days term, 3-month coupon payments, floating interest, with ISIN Code of TRSARCL22117. The 7th coupon payment of the bond has been made today.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

# ARÇELİK A.Ş.

## Non-current Asset Sale

Publish Date:11.11.2020 08:10:41

Disclosure Type:ODA

Year:

Period:

## Summary

### Completion of sale of washing machine factory in China

Non-Current Asset Sale	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	30.09.2020
Postponed Notification Flag	Hayır (No)
Announcement Content	
Nature of Non Current Asset Sold	Factory (including land tenure, buildings and machinery / equipment, molds)
Location and Area of Non-current Asset Sold	47,240 square meters in Changzhou, Jiangsu, People's Republic of China.
Board Decision Date for Sale	30/09/2020
Were Majority of Independent Board Members' Approved the Board Decision for Sale?	Yes
Total Sales Value	Ultimately CNY 112,346,397 excluding VAT (approximately TRY 139 million as of 11/11/2020)
Ratio of Transaction Amount to Value of Company Based on the Mathematical Weighted Average on a Daily Basis, Six Months Prior to Date of Board Decision (%)	1.1%
Ratio of Sales Price to Paid-in Capital of Company (%)	20.6%
Ratio of Sales Value to Total Assets in Latest Disclosed Financial Statements of Company (%)	0.3%
Ratio of Sales Value to Total Net Non-current Assets in Latest Disclosed Financial Statements of Company (%)	2.0%
Ratio of Value of Non-current Asset to Total Assets in Latest Disclosed Financial Statements of Company (%)	0.3%
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	0.4%
Sales Conditions	Vadeli (Timed)
Date on which the Transaction was/will be Completed	11.11.2020
Aim of Sale and Effects on Company Operations	In order to optimize capacity distribution, it was decided to sell the washing machine production factory established in China, considering that sufficient product supply is provided for sales in the region. The sale is expected to have a positive impact on our activities due to cost advantage.
Profit / Loss Arised After Sale of Non-Current Asset	Due to the sale to be realized by our subsidiary, approximately TRY 27 million of loss recorded in the consolidated financial statements of our Company prepared in accordance with the Turkey Financial Reporting Standards (TFRS) dated 30.09.2020.
How will Sales Profit be Used if Exists?	-
Board Decision Date for Use of Sales Profit if Exists	-
Counter Party	Jiangsu Konka Smart Home Appliances Co. Ltd.
Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Nature of Relation with Counter Party	-
Agreement Signing Date if Exists	30/09/2020
Exercise Price of Retirement Right Relating to Significant Transaction	-
Value Determination Method of Non-Current Asset	It was determined by negotiation between the parties.
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	There is no obligation under the regulation.

Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	

Following our statement dated 30.09.2020; all prerequisites and closing conditions specified in the sales contract were fulfilled as of today, for the transfer of the production facility, the right to use of the land where the facility is located and the fixed assets within the production facility in Changzhou city of Jiangsu Province of the People's Republic of China to Jiangsu Konka Smart Home Appliances Co. Ltd. ultimately at a value of CNY 112,346,397 excluding VAT (approximately TRY 139 million), by Beko Electrical Appliances Co. Ltd, which we indirectly own 100% of its capital through our subsidiary Ardutch B.V. The transfer process was completed with the collection of the closing payment of the sales price amounting to CNY 105,000,000.

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# ARÇELİK A.Ş.

## Forward Looking Evaluations

Publish Date:23.10.2020 18:16:16

Disclosure Type:ODA

Year:

Period:

### Summary

Financial Results of 3rd Quarter of 2020 and Our Expectations for 2020

Forward Looking Evaluations	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	
Investor presentation containing summary information prepared for our financial results of 3 <sup>rd</sup> quarter of year 2020 disclosed today and our year 2020 expectations are in the attached file. The related presentation is also accessible at <a href="http://www.arcelikas.com">www.arcelikas.com</a> .	

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**ARÇELİK A.Ş.****Notification Regarding Issue of Capital Market Instrument**

Publish Date:21.10.2020 17:59:22

Disclosure Type:ODA

Year:

Period:

Summary Info	5th coupon payment of TRSARCL72112 ISIN coded TL 500,000,000 bond.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	24.10.2018
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## Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	16.07.2021
Maturity (Day)	723
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSARCL72112
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	23.07.2019
Ending Date of Sale	23.07.2019
Maturity Starting Date	24.07.2019
Nominal Value of Capital Market Instrument Sold	500.000.000
Coupon Number	8

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	23.10.2019	22.10.2019	23.10.2019	5,4917	22,027	23,9163	27.458.499,77		Yes
2	22.01.2020	21.01.2020	22.01.2020	3,9466	15,8297	16,7954	19.732.999,76		Yes
3	22.04.2020	21.04.2020	22.04.2020	2,6758	10,7328	11,1728	13.378.999,83		Yes
4	22.07.2020	21.07.2020	22.07.2020	2,4857	9,97	10,3495	12.428.499,82		Yes
5	21.10.2020	20.10.2020	21.10.2020	2,1037	8,4378	8,7089	10.518.499,84		Yes
6	20.01.2021	19.01.2021	20.01.2021	3,6324	14,5697	15,3858			
7	21.04.2021	20.04.2021	21.04.2021						
8	16.07.2021	15.07.2021	16.07.2021						
Principal/Maturity Date Payment Amount									

## Additional Explanations

The sale transaction of bonds was completed on 23.07.2019 with a nominal value of 500 million TL, 723 days term, 3-month coupon payments, floating interest, with ISIN Code of TRSARCL72112. The 5th coupon payment of the bond has been made today.

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# ARÇELİK A.Ş.

## Financial Calendar

Publish Date:15.10.2020 16:54:46

Disclosure Type:DG

Year:

Period:

### Summary

#### Financial Calendar

Related Companies			
Related Funds			
			English
	Financial Calendar		
	Announcement Content		
	Update Notification Flag	Hayır (No)	
	Correction Notification Flag	Hayır (No)	
	Date Of The Previous Notification About The Same Subject	-	
	Postponed Notification Flag	Hayır (No)	
	Explanation		
	Our Company's Financial Results for the 3 <sup>rd</sup> Quarter of 2020 will be published on PDP on October 23, 2020 Friday.		
		Period Beginning Date	Period Ending Date
		Planned Announcement Date on PDP	
	Financial Calendar Terms		
	First Quarter		
	Second Quarter		
	Third Quarter	01/01/2020	30/09/2020
	Annual		

**ARÇELİK A.Ş.****Non-current Asset Sale**

Publish Date:30.09.2020 20:32:47

Disclosure Type:ODA

Year:

Period:

**Summary**

Sale of the washing machine factory in China

Non-Current Asset Sale	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Nature of Non Current Asset Sold	Factory (including land tenure, buildings and machinery / equipment, molds)
Location and Area of Non-current Asset Sold	47,240 square meters in Changzhou, Jiangsu, People's Republic of China.
Board Decision Date for Sale	30/09/2020
Were Majority of Independent Board Members' Approved the Board Decision for Sale?	Yes
Total Sales Value	CNY 112,553,392 (approximately TRY 128 million) excluding VAT
Ratio of Transaction Amount to Value of Company Based on the Mathematical Weighted Average on a Daily Basis, Six Months Prior to Date of Board Decision (%)	1.0%
Ratio of Sales Price to Paid-in Capital of Company (%)	19.0%
Ratio of Sales Value to Total Assets in Latest Disclosed Financial Statements of Company (%)	0.3%
Ratio of Sales Value to Total Net Non-current Assets in Latest Disclosed Financial Statements of Company (%)	2.0%
Ratio of Value of Non-current Asset to Total Assets in Latest Disclosed Financial Statements of Company (%)	0.4%
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	0.4%
Sales Conditions	Vadeli (Timed)
Date on which the Transaction was/will be Completed	It is foreseen that the transaction will be completed by fulfilling the closing conditions within 3 months from the signing of the Asset Transfer Agreement.
Aim of Sale and Effects on Company Operations	In order to optimize capacity distribution, it was decided to sell the washing machine production factory established in China, considering that sufficient product supply is provided for sales in the region. The sale is expected to have a positive impact on our activities due to cost advantage.
Profit / Loss Arised After Sale of Non-Current Asset	Due to the sale to be realized by our subsidiary, approximately TRY 27 million of non-current asset sales loss will be recorded in our Company's consolidated financial statements.
How will Sales Profit be Used if Exists?	-
Board Decision Date for Use of Sales Profit if Exists	-
Counter Party	Jiangsu Konka Smart Home Appliances Co. Ltd.
Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Nature of Relation with Counter Party	-
Agreement Signing Date if Exists	30/09/2020
Exercise Price of Retirement Right Relating to Significant Transaction	-
Value Determination Method of Non-Current Asset	It was determined by negotiation between the parties.
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)



Reason for not Preparing Valuation Report if it was not Prepared	There is no obligation under the regulation.
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	

Beko Electrical Appliances Co. Ltd, which we indirectly own 100% of its capital through our subsidiary Ardutch B.V., has signed an Asset Transfer Agreement on September 30, 2020 for the transfer of the production facility, the right to use of the land where the facility is located and the fixed assets within the production facility in Changzhou city of Jiangsu Province of the People's Republic of China to Jiangsu Konka Smart Home Appliances Co. Ltd. at a value of CNY 112,553,392 (approximately TRY 128 million) excluding VAT. It is foreseen that the sale will be completed within 3 months from the signing of the agreement, following the fulfilment of the closing conditions. CNY 122,380,000 including VAT is to be collected as CNY 105,000,000 on the closing date , as CNY 8,690,000 one year later, and as CNY 8,690,000 two years later. The People's Republic of China is one of the strategic markets for Arçelik that is already established and has ongoing growth prospects. Beko Electrical Appliances Co. Ltd., which has been carrying out washing machine production, export and domestic market sales operations in China since 2009, will continue its sales and marketing activities under its Beko Electrical Appliances Co. Ltd. after the transaction. The company will continue to sell the products imported by the group from its factories in other countries and procured in cooperation with local producers in China. In this context, it has also been committed by Arçelik or its subsidiaries to supply products under certain conditions from the buyer for 2 years.

*This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.*

*We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.*

# KOÇ HOLDİNG A.Ş.

## Non-current Financial Asset Acquisition

Publish Date:21.09.2020 19:25:06

Disclosure Type:ODA

Year:

Period:

### Summary

Purchase of Arçelik A.Ş. and Ford Otomotiv Sanayi A.Ş. shares from Vehbi Koç Vakfı

Related Companies	[ARCLK, FROTO]
Related Funds	[]
Noncurrent Financial Asset Acquisition	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Acquisition	21/09/2020
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Yes
Title of Non-current Financial Asset Acquired	Arçelik A.Ş., Ford Otomotiv Sanayi A.Ş.
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Arçelik - consumer durables Ford Otosan - automotive
Capital of Noncurrent Financial Asset	Arçelik – 675.728.205 TL Ford Otosan - 350.910.000 TL
Acquirement Way	Satın Alma (Purchase)
Date on which the Transaction was/will be Completed	21/09/2020
Acquisition Conditions	Peşin (Cash)
Detailed Conditions if it is a Timed Payment	-
Nominal Value of Shares Acquired	Arçelik – 327.598,01 TL Ford Otosan - 677.947,33 TL
Purchase Price Per Share	Arçelik – 22,64 TL Ford Otosan – 88,25 TL
Total Purchasing Value	Arçelik – 7.416.819 TL Ford Otosan - 59.828.852 TL
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	Arçelik – %0,05 Ford Otosan - %0,19
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	Arçelik – %40,56 Ford Otosan - %38,65
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	Arçelik – %40,56 Ford Otosan - %38,65
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	Arçelik – % 0,001 Ford Otosan - %0,01
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	Arçelik – % 0,005 Ford Otosan - %0,04
Effects on Company Operations	Direct shareholding at these companies will increase
Did Takeover Bid Obligation Arised?	Hayır (No)

Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)
Title/ Name-Surname of Counter Party	Vehbi Koç Vakfı
Is Counter Party a Related Party According to CMB Regulations?	Evet (Yes)
Relation with Counter Party if any	Shareholder of Koç Holding
Agreement Signing Date if Exists	21/09/2020
Value Determination Method of Non-current Financial Asset	Although not required by CMB regulations, an independent valuation report has been prepared by Ernst Young Kurumsal Finansman Danışmanlık A.Ş pursuant to foundations regulations. The transaction price has been determined taking into account the valuation range indicated in the independent valuation report and the recent market value of the shares.
Did Valuation Report be Prepared?	Düzenlendi (Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	Prepared
Date and Number of Valuation Report	18/09/2020
Title of Valuation Company Prepared Report	Ernst Young Kurumsal Finansman Danışmanlık A.Ş.
Value Determined in Valuation Report if Exists	Arçelik – per share 20,95 TL – 24,12 TL Ford Otosan – per share 81,07 TL – 92,99 TL
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	

Our Board of Directors resolved to purchase shares of (i) Arçelik A.Ş. from Vehbi Koç Foundation, with a total nominal value of 327.598,01 TL for a total cash consideration of 7.416.819 TL and (ii) shares of Ford Otomotiv Sanayi A.Ş. held by Vehbi Koç Foundation, with a total nominal value of 677.947,33 TL for a total cash consideration of 59.828.852 TL. The shares have been transferred and the consideration has been paid in full today.

*This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.*

*We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.*

# ARÇELİK A.Ş.

## Material Event Disclosure (General)

Publish Date:17.09.2020 18:25:11

Disclosure Type:ODA

Year:

Period:

### Summary

Top Manager Appointment

Related Companies		
Related Funds		
		English
	Material Event Disclosure General	
	Update Notification Flag	Hayır (No)
	Correction Notification Flag	Hayır (No)
	Date Of The Previous Notification About The Same Subject	-
	Postponed Notification Flag	Hayır (No)
	Announcement Content	
	Explanations	
	Our Board of Directors resolved on 17.09.2020 that our Assistant General Manager responsible from Production and Technology Mr. Cemal Şeref Oğuzhan Öztürk's will to retire is agreed on being valid as of 31.12.2020 and Mr. Nihat Bayız's appointment for the vacancy is decided on.	

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

# ARÇELİK A.Ş.

## Credit Rating

Publish Date:28.08.2020 17:37:08

Disclosure Type:ODA

Year:

Period:

## Summary

Fitch Ratings credit rating announcement

Related Companies		
Related Funds		
English		
	Credit Rating	
	Update Notification Flag	Evet (Yes)
	Correction Notification Flag	Hayır (No)
	Date Of The Previous Notification About The Same Subject	14.05.2020
	Postponed Notification Flag	Hayır (No)
	Announcement Content	
	Explanations	
	Fitch Ratings has affirmed Arçelik A.Ş.'s Long-term foreign and local currency Issuer Default Ratings at "BB" and revised outlook to "negative" following the revision of Turkey's credit rating outlook. Fitch Ratings has affirmed Arçelik A.Ş.'s senior unsecured ratings at "BB". Fitch Ratings has affirmed Arçelik A.Ş.'s National long-term rating at "AAA(tur)" and revised outlook to "negative".	

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

**ARÇELİK A.Ş.****Notification Regarding Issue of Capital Market Instrument**

Publish Date:14.08.2020 18:12:49

Disclosure Type:ODA

Year:

Period:

Summary Info	6th coupon payment of TRSARCL22117 ISIN coded TL 500,000,000 bond
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	24.10.2018
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## Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	12.02.2021
Maturity (Day)	728
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSARCL22117
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	13.02.2019
Ending Date of Sale	13.02.2019
Maturity Starting Date	15.02.2019
Nominal Value of Capital Market Instrument Sold	500.000.000
Coupon Number	8

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	17.05.2019	16.05.2019	17.05.2019	6,1728	24,7589	27,1566	30.863.999,75		Yes
2	16.08.2019	15.08.2019	16.08.2019	6,8602	27,516	30,491	34.300.999,79		Yes
3	15.11.2019	14.11.2019	15.11.2019	4,3754	17,5496	18,74	21.876.999,8		Yes
4	14.02.2020	13.02.2020	14.02.2020	3,5603	14,2805	15,0642	17.801.499,68		Yes
5	15.05.2020	14.05.2020	15.05.2020	2,7731	11,1228	11,5959	13.865.499,73		Yes
6	14.08.2020	13.08.2020	14.08.2020	2,2812	9,15	9,4689	11.405.999,85		Yes
7	13.11.2020	12.11.2020	13.11.2020	2,8509	11,4349	11,9352			
8	12.02.2021	11.02.2021	12.02.2021						
Principal/Maturity Date Payment Amount									

## Additional Explanations

The sale transaction of bonds was completed on 13.02.2019 with a nominal value of 500 million TL, 728 days term, 3-month coupon payments, floating interest, with ISIN Code of TRSARCL22117. The 6th coupon payment of the bond has been made today.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

**ARÇELİK A.Ş.****Company General Info Form**

Publish Date:04.08.2020 15:40:06

Disclosure Type:DG

Year:

Period:

Contact Information

Investor Relations Department or Contact People

Name-Surname	Position	Assignment Date	Phone	Email	Type of Licence Document	Licence Document No
Polat Şen	Genel Müdür Yardımcısı- Finansman ve Mali İşler/ Kurumsal Yönetim Komitesi Üyesi	12.03.2015	0 212 314 31 00	polat.sen@ arcelik.com		
Özkan Çimen	Finansman ve Kurumsal Risk Direktörü	01.08.2020	0 212 314 31 85	ozkan.cimen@arcelik.com		
Faik Bülent Alagöz	Yönetici-Sermaye Piyasası Mevzuatı Uyum	24.06.2014	0 212 314 31 03	bulent.alagöz@ arcelik.com	Sermaye Piyasası Faaliyetleri İleri Düzey / Kurumsal Yönetim Derecelendirme Uzmanlığı	203781/ 700495
Orkun İnancil	Yönetici-Yatırımcı İlişkileri	01.02.2016	0 212 314 31 14	orkun.inancil@ arcelik.com		

## Forward Looking Evaluations

Publish Date:23.07.2020 18:13:29

Disclosure Type:ODA

Year:

Period:

## Summary

## Financial results of 1st Half of 2020 and our expectations for 2020

Related Companies		
Related Funds		
	Forward Looking Evaluations	
	Update Notification Flag	Hayır (No)
	Correction Notification Flag	Hayır (No)
	Date Of The Previous Notification About The Same Subject	-
	Postponed Notification Flag	Hayır (No)
	Announcement Content	
	Explanations	
	Investor presentation containing summary information prepared for our financial results of 1 <sup>st</sup> half of year 2020 disclosed today and our year 2020 expectations are in the attached file. The related presentation is also accessible at <a href="http://www.arcelikas.com">www.arcelikas.com</a> .	

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.



**ARÇELİK A.Ş.****Notification Regarding Issue of Capital Market Instrument**

Publish Date:22.07.2020 16:31:33

Disclosure Type:ODA

Year:

Period:

Summary Info	4th coupon payment of TRSARCL72112 ISIN coded TL 500,000,000 bond.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	24.10.2018
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## Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	16.07.2021
Maturity (Day)	723
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSARCL72112
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	23.07.2019
Ending Date of Sale	23.07.2019
Maturity Starting Date	24.07.2019
Nominal Value of Capital Market Instrument Sold	500.000.000
Coupon Number	8

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	23.10.2019	22.10.2019	23.10.2019	5,4917	22,027	23,9163	27.458.499,77		Yes
2	22.01.2020	21.01.2020	22.01.2020	3,9466	15,8297	16,7954	19.732.999,76		Yes
3	22.04.2020	21.04.2020	22.04.2020	2,6758	10,7328	11,1728	13.378.999,83		Yes
4	22.07.2020	21.07.2020	22.07.2020	2,4857	9,97	10,3495	12.428.499,82		Yes
5	21.10.2020	20.10.2020	21.10.2020	2,1037	8,4378	8,7089			
6	20.01.2021	19.01.2021	20.01.2021						
7	21.04.2021	20.04.2021	21.04.2021						
8	16.07.2021	15.07.2021	16.07.2021						
Principal/Maturity Date Payment Amount									

## Additional Explanations

The sale transaction of bonds was completed on 23.07.2019 with a nominal value of 500 million TL, 723 days term, 3-month coupon payments, floating interest, with ISIN Code of TRSARCL72112. The 4th coupon payment of the bond has been made today.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

**ARÇELİK A.Ş.****Corporate Governance Compliance Rating**

Publish Date:17.07.2020 09:41:07

Disclosure Type:ODA

Year:

Period:

## Summary

### Corporate Governance Rating

Corporate Governance Compliance Rating	
Announcement Content	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	19.07.2019
Postponed Notification Flag	Hayır (No)
Title of Rating Company	Saha Kurumsal Yönetim ve Kredi Derecelendirme Hizmetleri A.Ş.
Beginning Date of Agreement	31/01/2020
Ending Date of Agreement	31/01/2021
Beginning Date of Rating Note's Validity	17/07/2020
Explanation	

SAHA Corporate Governance and Credit Rating Services, Inc. (SAHA), which is authorised to carry out ratings in accordance with the Corporate Governance Principles by Capital Markets Board (CMB), increased the Corporate Governance Rating of our Company as 9.60 (96.02%) on July 17, 2020.

Our Corporate Governance Rating has been determined as a result of an evaluation made under four main sections (Shareholders, Public Disclosure and Transparency, Stakeholders, Board of Directors) weighted based on CMB's Corporate Governance Principles.

The sub sections of our Corporate Governance Rating are as follows:

<b>Sub Sections</b>	<b>Rating (%)</b>
Shareholders	95.08
Public Disclosure and Transparency	98.72
Stakeholders	99.48
Board of Directors	93.28
<b>Total</b>	<b>96.02</b>

The report issued by SAHA on the corporate governance rating is attached for additional information. Besides, this report is available on our Company's website [www.arcelikas.com](http://www.arcelikas.com) with previous reports.

Corporate Governance Compliance Rating Note				
Shareholders	Public Disclosure and Transparency	Stakeholders	Board of Directors	Corporate Governance Compliance Rating Note
Weight	% 25	% 25	% 15	% 35
Note	95,08	98,72	99,48	93,28

*We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.*

# ARÇELİK A.Ş.

## Financial Calendar

Publish Date:16.07.2020 19:03:46

Disclosure Type:DG

Year:

Period:

### Summary

#### Financial Calendar

Financial Calendar				
Announcement Content				
Update Notification Flag	Hayır (No)			
Correction Notification Flag	Hayır (No)			
Date Of The Previous Notification About The Same Subject	-			
Postponed Notification Flag	Hayır (No)			
Explanation				
Our Company's Financial Results for the 2 <sup>nd</sup> Quarter of 2020 will be published on PDP on July 23, 2020 Thursday.				
	Period Beginning Date	Period Ending Date	Planned Annoucement Date on PDP	
Financial Calendar Terms				
First Quarter				
Second Quarter	01/01/2020	30/06/2020	23/07/2020	
Third Quarter				
Annual				

## ARÇELİK A.Ş.

### Corporate Governance Information Form (Update) - Board of Directors-1

Publish Date:22.05.2020 17:31:46

Disclosure Type:DG

Year:

Period:

### Summary

#### Corporate Governance Information Form (Update) - Board of Directors-1

4. BOARD OF DIRECTORS-I	
4.2. Activity of the Board of Directors	
Date of the last board evaluation conducted	-
Whether the board evaluation was externally facilitated	Hayır (No)
Whether all board members released from their duties at the GSM	Evet (Yes)
Name(s) of the board member(s) with specific delegated duties and authorities, and descriptions of such duties	No delegation was delegated among the board members.
Number of reports presented by internal auditors to the audit committee or any relevant committee to the board	4
Specify the name of the section or page number of the annual report that provides the summary of the review of the effectiveness of internal controls	Corporate Governance Principles Compliance Report / Section V: Board of Directors / 5.4. Risk Management and Internal Control Mechanism
Name of the Chairman	Rahmi M. Koç
Name of the CEO	Hakan H. Bulgurlu
If the CEO and Chair functions are combined: provide the link to the relevant PDP announcement providing the rationale for such combined roles	-
Link to the PDP notification stating that any damage that may be caused by the members of the board of directors during the discharge of their duties is insured for an amount exceeding 25% of the company's capital	-
The name of the section on the corporate website that demonstrates current diversity policy targeting women directors	Investor Relations / Policies / Diversity Policy
The number and ratio of female directors within the Board of Directors	2 (17%)

# ARÇELİK A.Ş.

## Notification Regarding Issue of Capital Market Instrument

Publish Date:15.05.2020 18:20:44

Disclosure Type:ODA

Summary Info	5th coupon payment of TRSARCL22117 ISIN coded TL 500,000,000 bond
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	24.10.2018
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### Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

### Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	12.02.2021
Maturity (Day)	728
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSARCL22117
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	13.02.2019
Ending Date of Sale	13.02.2019
Maturity Starting Date	15.02.2019
Nominal Value of Capital Market Instrument Sold	500.000.000
Coupon Number	8

### Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	17.05.2019	16.05.2019	17.05.2019	6,1728	24,7589	27,1566	30.863.999,75		Yes
2	16.08.2019	15.08.2019	16.08.2019	6,8602	27,516	30,491	34.300.999,79		Yes
3	15.11.2019	14.11.2019	15.11.2019	4,3754	17,5496	18,74	21.876.999,8		Yes
4	14.02.2020	13.02.2020	14.02.2020	3,5603	14,2805	15,0642	17.801.499,68		Yes
5	15.05.2020	14.05.2020	15.05.2020	2,7731	11,1228	11,5959	13.865.499,73		Yes
6	14.08.2020	13.08.2020	14.08.2020	2,2812	9,15	9,4689			
7	13.11.2020	12.11.2020	13.11.2020						
8	12.02.2021	11.02.2021	12.02.2021						
Principal/Maturity Date Payment Amount									

### Additional Explanations

The sale transaction of bonds was completed on 13.02.2019 with a nominal value of 500 million TL, 728 days term, 3-month coupon payments, floating interest, with ISIN Code of TRSARCL22117. The 5th coupon payment of the bond has been made today.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

**ARÇELİK A.Ş.****Credit Rating**

Publish Date: 14.05.2020 18:01:21

Disclosure Type: ODA

Year:

Period:

**Summary**

Fitch Ratings credit rating announcement

Credit Rating	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	29.07.2019, 18.07.2019
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	
Fitch Ratings has downgraded Arçelik A.Ş.'s Long-term foreign and local currency Issuer Default Ratings and senior unsecured rating to "BB" from "BB+". The outlook is stable. Fitch Ratings has affirmed Arçelik A.Ş.'s National Long-term rating at "AAA(tur)".	

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

**Forward Looking Evaluations**

Publish Date:07.05.2020 19:08:38

Disclosure Type: ODA

Year:

Period:

**Summary****Financial Results of 1st Quarter of 2020 and Our Expectations for 2020**

Forward Looking Evaluations	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	07.02.2020
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	
<p>In the Forward Looking Evaluations that we disclosed on February 7, 2020, our expectations for year 2020 prepared during ordinary market conditions were shared with the public on the 23rd page of the investor presentation.</p> <p>As stated in the footnotes of the financial statements disclosed to the public today, in line with the developments / slowdown in the sector in which the Company operates and the general economic activity / slowdown due to the coronavirus, there may be disruptions in the procurement, production and sales processes in the countries we operate. As the duration of coronavirus effect and spread in the world and Turkey cannot be estimated yet; when the severity and duration of the effects become clearer, it will be possible to make a healthier assessment for the medium and long term.</p> <p>For this reason, our Company's expectations for 2020, which were announced to the public on February 7, 2020, are no longer valid, and due to the uncertainty of the current period, no prediction can be shared at this stage.</p> <p>Investor presentation containing summary information prepared for our financial results of 1<sup>st</sup> quarter of year 2020 disclosed today is in the attached file. The related presentation is also available on <a href="http://www.arcelikas.com">www.arcelikas.com</a>.</p> <p><i>This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.</i></p>	

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

## ARÇELİK A.Ş.

### Material Event Disclosure (General)

Publish Date:04.05.2020 08:29:28

Disclosure Type:ODA

Year:

Period:

### Summary

Competition compensation income

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Evet (Yes)
Announcement Content	
Explanations	
<p>Upon European Commission's decision to apply a penalty to a group of CRT producers due to violation of competition, Our Company and its subsidiaries filed a lawsuit against the related suppliers for compensation of loss. In the course of the lawsuit, a total compensation income of GBP 20.15 million and EUR 22.8 million was obtained from CRT suppliers by settlement. GBP 6.9 million of this compensation was reflected in the financial reports dated 31.12.2019.</p> <p>Based on the authority provided by Arçelik's Board of Directors Resolution dated November 28, 2017 and numbered 934 and within the context of the Article 6 of the Capital Markets Board's Material Events Disclosure Communiqué No.II-15., it was decided by the Top Management on February 4, 2020 that this disclosure should be delayed until all deeds of settlement were signed. The aforementioned delay in disclosure has been decided with the purpose of protecting our Company's bargaining power and with the intention of prevention of any conditions that might affect the process adversely. With the reason of the delay decision being no longer in place, this disclosure has been made.</p> <p><i>This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.</i></p>	

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## ARÇELİK A.Ş.

### Financial Calendar

Publish Date:01.05.2020 16:38:35

Disclosure Type:DG

Year:

Period:

### Summary

#### Financial Calendar

Financial Calendar	
Announcement Content	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Explanation	
Our Company's Financial Results for the 1 <sup>st</sup> Quarter of 2020 will be published on PDP on May 07, 2020 Thursday.	

Financial Calendar Terms	Period Beginning Date	Period Ending Date	Planned Announcement Date on PDP
First Quarter	01/01/2020	31/03/2020	07/05/2020
Second Quarter	-	-	-
Third Quarter	-	-	-
Annual	-	-	-

## ARÇELİK A.Ş.

### Non-current Financial Asset Sale

Publish Date:30.04.2020 20:32:29

Disclosure Type:ODA

Year:

Period:

### Summary

The sale of Token Finansal Teknolojiler A.Ş. shares

Related Companies	[KCHOL]
Related Funds	[]
Non-Current Financial Asset Sale	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Sale	30/04/2020
Were Majority of Independent Board Members' Approved the Board Decision for Sale?	Yes
Title of Non-current Financial Asset Sold	Token Finansal Teknolojiler A.Ş.
Field of Activity of Non-current Financial Asset Sold	Payment systems
Capital of Non-current Financial Asset Sold	TRL 18,000,000
Date on which the Transaction was/will be Completed	30/04/2020
Sales Conditions	Peşin (Cash)
Nominal Value of Shares Sold	TRL 18,000,000
Sales Price Per Share	TRL 17.3556
Total Sales Value	TRL 312.4 million
Ratio of Shares Sold to Capital of Non-current Financial Asset (%)	100%
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Sales Transaction (%)	0%
Total Voting Right Ratio Owned in Non-current Financial Asset After Sales Transaction (%)	0%
Ratio of Non-current Financial Asset Sold to Total Assets in Latest Disclosed Financial Statements of Company (%)	0.9%
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	1.0%

Effects on Company Operations	Since the field of activity of Token Finansal Teknolojiler A.Ş. is not the main business of our Company, no significant impact is expected in the activities.
Profit / Loss Arised After Transaction	According to the TFRS basis, profit before tax is expected to be approximately TRL 237.5 million.
How will Sales Profit be Used if Exists?	-
Board Decision Date for Use of Sales Profit if Exists	-
Title/ Name-Surname of Counter Party Bought	Koç Holding A.Ş., Temel Ticaret ve Yatırım A.Ş.
Is Counter Party a Related Party According to CMB Regulations?	Evet (Yes)
Relation with Counter Party if any	Main shareholder
Agreement Signing Date if Exists	30/04/2020
Value Determination Method of Non-current Financial Asset	It was determined by the negotiation procedure considering the valuation report.
Did Valuation Report be Prepared?	Düzenlendi (Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	-
Date and Number of Valuation Report	03/04/2020
Title of Valuation Company Prepared Report	Ernst Young Kurumsal Finansman Danışmanlık A.Ş.
Value Determined in Valuation Report if Exists	Between TRL 275.3 million and TRL 321.7 million.
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	The transaction amount corresponds to the results in the valuation report.
Explanations	
<p>Token Finansal Teknolojiler A.Ş. was established in 2018 as a result of a partial demerger operation and has been operating as a 100% owned subsidiary since. Due to the rapid transformation of payment technologies in recent years, Token Finansal Teknolojileri A.Ş.'s activities have gradually moved away from our Company's field of activity. In this context, in order to keep our focus on our core businesses, in line with the valuation report prepared by Ernst Young Kurumsal Finansman Danışmanlık A.Ş., our Company's stake with a nominal value of TRL 18 million shares has been sold for a total price of TRL 312.4 million as follows; a nominal value of TRL 9.8 million to Koç Holding A.Ş. with a price of TRL 170.1 million and a nominal value of TRL 8.2 million to Temel Ticaret ve Yatırım A.Ş. with a price of TRL 142.3 million. Payments for the transaction will be received on May 8, 2020.</p> <p><i>This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.</i></p>	

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**ARÇELİK A.Ş.****Notification Regarding Issue of Capital Market Instrument**

Publish Date:22.04.2020 18:54:45

Disclosure Type:ODA

Summary Info	3rd coupon payment of TRSARCL72112 ISIN coded TL 500,000,000 bond.								
Update Notification Flag	Yes								
Correction Notification Flag	No								
Postponed Notification Flag	No								
Board Decision Date	24.10.2018								
Related Issue Limit Info									
Currency Unit	TRY								
Limit	1.000.000.000								
Issue Limit Security Type	Debt Securities								
Sale Type	Sale To Qualified Investor								
Domestic / Oversea	Domestic								
Capital Market Instrument To Be Issued Info									
Type	Bond								
Maturity Date	16.07.2021								
Maturity (Day)	723								
Interest Rate Type	Floating Rate								
Sale Type	Sale To Qualified Investor								
ISIN Code	TRSARCL72112								
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.								
Starting Date of Sale	23.07.2019								
Ending Date of Sale	23.07.2019								
Maturity Starting Date	24.07.2019								
Nominal Value of Capital Market Instrument Sold	500.000.000								
Coupon Number	8								
Redemption Plan of Capital Market Instrument Sold									
Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	23.10.2019	22.10.2019	23.10.2019	5,4917	22,027	23,9163	27.458.499,77		Yes
2	22.01.2020	21.01.2020	22.01.2020	3,9466	15,8297	16,7954	19.732.999,76		Yes
3	22.04.2020	21.04.2020	22.04.2020	2,6758	10,7328	11,1728	13.378.999,83		Yes
4	22.07.2020	21.07.2020	22.07.2020	2,4857	9,97	10,3495			
5	21.10.2020	20.10.2020	21.10.2020						
6	20.01.2021	19.01.2021	20.01.2021						
7	21.04.2021	20.04.2021	21.04.2021						
8	16.07.2021	15.07.2021	16.07.2021						
Principal/Maturity Date Payment Amount									
Additional Explanations									
The sale transaction of bonds was completed on 23.07.2019 with a nominal value of 500 million TL, 723 days term, 3-month coupon payments, floating interest, with ISIN Code of TRSARCL72112. The 3rd coupon payment of the bond has been made today.									

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## ARÇELİK A.Ş.

### Partial or Complete Suspension or Impossibility of Operations

Publish Date:15.04.2020 19:25:08

Disclosure Type:ODA

Year:

Period:

#### Summary

Production and sales interruption and activities are slowed down in some countries

Partial Or Complete Suspension Or Impossibility Of Operations	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	31.03.2020
Postponed Notification Flag	Hayır (No)
Announcement Content	
Nature Of Situation Occured	Production and sales interruption
Information About Operations Suspended Or Became Impossible	Production and sales activities
Reason Of Suspension Or Impossibility Of Operations	Effects of Covid-19 pandemic
Decision Date Of Authorized Body If Exits	-
Validity Date Of Suspension Or Impossibility Of Operations	-
Effect of Suspension or Impossibility of Operations on Total Production of Company	-
Effect of Suspension or Impossibility of Operations on Total Sales of Company	-
Share Of Partially Suspended Operations In Total Production And Sales Of Company	-
Number Of Personnel Whose Employment Contracts Were Or Will Be Terminated	Termination of employment is not foreseen due to the temporary suspension of activities
Total Amount Of Severance And Termination Pays That Was Or Will Be Paid	-
Precautions Took Into Consideration By Company Management	Necessary works are carried out within the framework of Business Continuity Plan
Conditions Required For Going Into Operation Again	When curfew ends
Expected Date To Begin Operations	-
Effects On Continuity Assumption Of Company	No effect is expected

## Explanations

In our statement dated March 31, 2020, some of our subsidiaries operating abroad temporarily suspended production and sales activities in the countries where they operate due to the Covid-19 pandemic when the curfew was announced. Curfews in these countries have been extended and are expected to end on April 25, 2020 in Bangladesh, April 30, 2020 in Pakistan and South Africa. Due to the ongoing curfew in India, our Joint Venture Voltbek's plant also suspended production, but since production has just begun recently at this plant, it has not had a significant impact on our operations. While production started in Russia as of April 15. Although there are occasional disruptions in the procurement, production and sales processes, our activities outside these countries continues by slowing down under the Business Continuity Plan and the broad precautions we take for the health of our employees.

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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

Board of Directors' Subcommittees

Publish Date:10.04.2020 20:41:40

Disclosure Type:ODA

Year:

Period:

Summary

Committees of Board of Directors

Board Of Directors' Subcommittees	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	
<p>Our Company's Board of Directors resolved on April 10, 2020 as follows:</p> <ol style="list-style-type: none"><li>1. That the current Committees, to continue their activities with the working principles determined by Board of Directors resolution dated 28.03.2019 and numbered 992,</li><li>2. That the members of the Audit Committee be composed of 2 independent members of the Board of Directors and Kamil Ömer Bozer be elected as the Chairman of the Committee and Ahmet Turul be elected as the Member,</li><li>3. That the Corporate Governance Committee be composed of 3 members by electing the Chairman among the independent members of the Board of Directors and also to perform the duties of the Candidate Nomination Committee and Compensation Committee and that Ahmet Turul be elected as the Chairman, Levent Çakıroğlu and Polat Şen be elected as the Members,</li><li>4. That the Risk Management Committee be composed of 2 members and the Chairman be elected among the independent members of the Board of Directors and Müzeyyen Münire Gülay Barbarosoğlu be elected as the Chairman and Fatih Kemal Ebiçlioğlu be elected as the Member of the Committee,</li><li>5. That the Executive Committee be composed of 5 members and Mustafa Rahmi Koç be elected as the Chairman and Mehmet Ömer Koç, Semahat Sevim Arsel, Yıldırım Ali Koç and Caroline Nicole Koç be elected as the Members of the Committee,</li><li>6. That the appointment of Fatih Kemal Ebiçlioğlu and Fatih Özkadı to inform the Board of Directors about the activities of the Company's Sustainability Working Group.</li></ol> <p><i>This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.</i></p>	

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

## ARÇELİK A.Ş.

### Determination of Independent Audit Company

Publish Date:06.04.2020 18:14:24

Disclosure Type:ODA

Year:

Period:

### Summary

Registration of independent auditor selection and its publication in the Turkish Trade Registry Gazette

Determination of Independent Audit Company	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	31.03.2020
Postponed Notification Flag	Hayır (No)
Announcement Content	
Title of Independent Audit Company	PwC Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş.
Audit Period	01.01.2020 - 31.12.2020
Date of General Meeting in which Audit Company was Approved	25.03.2020
Official Registration Date	31.03.2020
Date and Number of Official Commercial Registry Newspaper for Registration	02.04.2020 - 10050
Explanations	
Registration of our General Assembly Meeting decision on March 25, 2020 to select PwC Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş. as the independent auditor for the audit of 2020 financial reports was made by İstanbul Trade Registry Office on March 31, 2020 and it has been announced by Trade Registry Gazette of Turkey on April 02, 2020, numbered 10050.	
<i>This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.</i>	

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## ARÇELİK A.Ş.

### Determination of Independent Audit Company

Publish Date:31.03.2020 21:39:22

Disclosure Type:ODA

Year:

Period:

### Summary

Registration of independent auditor selection

Determination of Independent Audit Company	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	25.03.2020
Postponed Notification Flag	Hayır (No)
Announcement Content	
Title of Independent Audit Company	PwC Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş.
Audit Period	01.01.2020 - 31.12.2020
Date of General Meeting in which Audit Company was Approved	25.03.2020
Official Registration Date	31.03.2020
Date and Number of Official Commercial Registry Newspaper for Registration	-
Explanations	
Registration of our General Assembly Meeting decision on March 25, 2020 to select PwC Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş. as the independent auditor for the audit of 2020 financial reports was made by İstanbul Trade Registry Office on March 31, 2020.	
<i>This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.</i>	

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

**Notification Regarding General Assembly Meeting**

Publish Date:31.03.2020 21:38:31

Disclosure Type:ODA

Year:

Period:

Summary Info	Registration of Ordinary General Assembly Meeting Decisions for the year 2019.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

**General Assembly Invitation**

General Assembly Type	Annual
Beginning of The Fiscal Period	01.01.2019
Ending Date Of The Fiscal Period	31.12.2019
Decision Date	20.02.2020
General Assembly Date	25.03.2020
General Assembly Time	15:00
Record Date (Deadline For Participation In The General Assembly)	24.03.2020
Country	Turkey
City	İSTANBUL
District	ŞİŞLİ
Address	Divan İstanbul Oteli, Asker Ocağı Caddesi No:1 34367 Elmadağ Şişli-İstanbul

**Agenda Items**

- 1 - Opening and election of the Chairman of the Meeting,
- 2 - Reading, discussing and approving the 2019 Annual Report prepared by the Company Board of Directors,
- 3 - Reading the Summary of Independent Audit Report for 2019 accounting period,
- 4 - Reading, discussing and approving the Financial Statements related to the 2019 accounting period,
- 5 - Acquittal of each member of the Board of Directors in relation to the activities of Company in 2019,
- 6 - Acceptance, acceptance after amendment or refusal of the offer of the Board of Directors in accordance with the Company's profit distribution policy regarding the distribution of the profits of 2019 and the date of the distribution of profits,
- 7 - Determining the number and duty term of the Members of the Board of Directors, making elections in accordance with the determined number of members, selecting the Independent Members of the Board of Directors,
- 8 - Informing and approval of the Shareholders about the Remuneration Policy for the Members of the Board of Directors and Top Managers and the payments made within the scope of the policy in accordance with the Corporate Governance Principles,
- 9 - Determining annual gross salaries of the members of the Board of Directors,
- 10 - Approval of the Independent Auditing Institution selected by the Board of Directors in accordance with the Turkish Commercial Code and the Capital Markets Board regulations,
- 11 - Informing the shareholders about the donations made by the Company in 2019 and determining an upper limit for donations to be made in 2020,
- 12 - Informing the shareholders about the collaterals, pledges, mortgages and surety granted in favor of third parties and the income and benefits obtained in 2019 by the Company and subsidiaries in accordance with Capital Markets Board regulations,
- 13 - Authorising the shareholders holding management capacity, the Members of the Board of Directors, top managers and their spouses and relatives by blood and marriage up to the second degree within the framework of

the articles 395th and 396th of Turkish Commercial Code and informing shareholders about transactions performed within the scope during 2019 as per the Corporate Governance Communiqué of Capital Markets Board,

14 - Wishes and opinions.

#### Corporate Actions Involved In Agenda

Dividend Payment

#### General Assembly Results

Was The General Assembly Meeting Executed?	Yes
General Assembly Results	<p>In our Company's General Assembly Meeting held on March 25, 2020, Wednesday at 15:00 at Divan Istanbul Hotel, Asker Ocağı Caddesi No:1 34367 Elmadağ Şişli, Istanbul, the main following decisions were made.</p> <ul style="list-style-type: none"><li>- The 2019 Annual Report prepared by the Company Board of Directors was accepted.</li><li>- The Company's independently audited consolidated Financial Statements for the year 2019 which were prepared in accordance with the Capital Markets Board's (CMB) "Communiqué for Principles of Financial Reporting in Capital Markets" with Serial Number II-14.1 and Financial Statements prepared in accordance with the Tax Procedures Law were accepted.</li><li>- Members of the Board of Directors were severally acquitted in connection with the accounts and activities of the Company in 2019.</li><li>- The Board of Directors' proposal regarding the distribution of 2019 profit was read.</li></ul> <p>In the General Assembly Meeting, it was proposed that; under the Coronavirus conditions, which has influenced world, the companies are cautiously following their financing structures and being in a period where they need to have more liquidity; the proposal of the Board of Directors regarding the distribution of profit, which was decided more than a month ago, while the effects of Coronavirus on domestic and global economy was less predictable, is not acceptable under the current conditions therefore dividends must not be distributed, since the amount of 5% of the general legal reserves that should be reserved in accordance with Article 519 of the Turkish Commercial Code has reached the 20% limit of the general legal reserves available in the Tax Procedure Law records as of 31.12.2019, the entire profit of 2019 to be allocated as Extraordinary Reserves.</p> <p>Both proposals were submitted for voting separately. Dividend distribution proposal of the Board of Directors was rejected. The proposal of not to distribute dividends and to allocate the entire profit of 2019 as Extraordinary Reserves was accepted.</p> <ul style="list-style-type: none"><li>- The number of members of the Board of Directors was determined as 12 members in total together with 4 independent members. It has been decided to select Mr. Mustafa Rahmi Koç, Ms. Semahat Sevim Arsel, Mr. Mehmet Ömer Koç, Mr. Yıldırım Ali Koç, Mr. Robert Sonman, Mr. Levent Çakıroğlu, Mr. Fatih Kemal Ebiçlioğlu, Mr. Hakan Hamdi Bulgurlu as the members and Mr. Kamil Ömer Bozer, Ms. Müzeyyen Münire Gülay Barbarosoğlu, Mr. Ahmet Turul and Mr. Tuğrul Fadilloğlu as the independent members of the Board of Directors for a one-year term to serve until the General Assembly meeting where the 2020 activities will be discussed.</li><li>- Within the framework of the Turkish Commercial Code and the Capital Markets Law, it was decided to select PwC Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş., which was elected by the decision of the Board of Directors with reference to the proposal of the Audit Committee, as the Independent Auditing Institution to audit the Financial Reports of the fiscal year 2020 and to conduct other activities as part of other regulations under the said laws.</li></ul> <p><i>This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.</i></p>

#### Decisions Regarding Corporate Actions

Dividend Payment Discussed

General Assembly Registry	
Were The Minutes Registered?	Yes
Date of Registry	31.03.2020
Additional Explanations	
The Minutes of the Ordinary General Shareholders Meeting held on March 25, 2020 have been registered by Istanbul Trade Registry Office on March 31, 2020.	
<i>This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.</i>	

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**Partial or Complete Suspension or Impossibility of Operations**

Publish Date:31.03.2020 09:51:35

Disclosure Type:ODA

Year:

Period:

**Summary**

Production and sales interruption in some countries abroad

Partial Or Complete Suspension Or Impossibility Of Operations	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Nature Of Situation Occured	Production and sales interruption
Information About Operations Suspended Or Became Impossible	Production and sales activities
Reason Of Suspension Or Impossibility Of Operations	Curfew
Decision Date Of Authorized Body If Exits	-
Validity Date Of Suspension Or Impossibility Of Operations	-
Effect of Suspension or Impossibility of Operations on Total Production of Company	-
Effect of Suspension or Impossibility of Operations on Total Sales of Company	-
Share Of Partially Suspended Operations In Total Production And Sales Of Company	Approximately 15% of annual production and 10% of sales
Number Of Personnel Whose Employment Contracts Were Or Will Be Terminated	Termination of employment is not foreseen due to the temporary suspension of activities
Total Amount Of Severance And Termination Pays That Was Or Will Be Paid	-
Precautions Took Into Consideration By Company Management	Necessary works are carried out within the framework of Business Continuity Plan
Conditions Required For Going Into Operation Again	When curfew ends
Expected Date To Begin Operations	-
Effects On Continuity Assumption Of Company	No effect is expected
Explanations	

While the impact of the Covid-19 pandemic is seen all over the world, Arçelik A.Ş., operating in a wide geography, carefully follows the precautions taken in the countries in which it operates. In this context, our production and sales activities in Pakistan, Bangladesh, South Africa and Russia have been temporarily suspended as the official authorities in these countries have declared curfews to combat the epidemic.

The curfew is expected to end on April 5, 2020 in Bangladesh, April 6, 2020 in Pakistan and Russia, and on April 17, 2020 in South Africa. It will be announced to our investors if any extension or new interruption decisions are made that may have a significant effect on our production and sales volume.

These temporarily suspended activities have an impact on their own geographies and their effect on our consolidated production and turnover is limited. Although there are occasional disruptions in the procurement, production and sales processes, our activities outside of these countries are continuing seamlessly under the Business Continuity Plan and under the wide precautions taken for the health of our employees.

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## ARÇELİK A.Ş.

### Credit Rating

Publish Date:30.03.2020 22:52:46

Disclosure Type:ODA

Year:

Period:

### Summary

S&P credit rating announcement

Credit Rating	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	12.11.2019
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	
S&P has downgraded Arçelik A.Ş.'s corporate credit rating to BB due to the impact of COVID-19 and affirmed outlook as negative.	

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

**ARÇELİK A.Ş.****Notification Regarding Dividend Payment**

Publish Date: 26.03.2020 01:00:30

Disclosure Type: ODA

Year:

Period:

Summary Info	Decision of General Assembly on the profit of year 2019
Update Notification Flag	No
Correction Notification Flag	Yes
Postponed Notification Flag	No
Reason of Correction	It has been corrected since the General Assembly rejected the profit distribution proposal of the Board of Directors and accepted the proposal of transferring the profit to Extraordinary Reserves.

Decision Date	20.02.2020
Date of Related General Assembly	25.03.2020
Was The Issue of Dividend Payment Negotiated?	Discussed
Type of Cash Dividend Payment	Cash Dividend Will Not Be Paid
Currency Unit	TRY
Stock Dividend	Will Not Be Paid

**Cash Dividend Payment Amount and Rates**

Share Group Info	Payment	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Gross (TL)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Gross (%)	Withholding Rate (%)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Net (TL)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Net (%)
ARCLK, TRAARCLK91H5		0,0000000	0	0	0,0000000	0

**Amount and Rate of Cash Dividend Stock Dividend Payment**

Share Group Info	Amount of Stock Dividend (TL)	Rate of Stock Dividend (%)
ARCLK, TRAARCLK91H5	0	0



## Additional Explanations

- The Board of Directors' proposal regarding the distribution of 2019 profit was read.

In the General Assembly Meeting held on March 25, 2020, it was proposed that; under the Coronavirus conditions, which has influenced world, the companies are cautiously following their financing structures and being in a period where they need to have more liquidity; the proposal of the Board of Directors regarding the distribution of profit, which was decided more than a month ago, while the effects of Coronavirus on domestic and global economy was less predictable, is not acceptable under the current conditions therefore dividends must not be distributed, since the amount of 5% of the general legal reserves that should be reserved in accordance with Article 519 of the Turkish Commercial Code has reached the 20% limit of the general legal reserves available in the Tax Procedure Law records as of 31.12.2019, the entire profit of 2019 to be allocated as Extraordinary Reserves.

Both proposals were submitted for voting separately. Dividend distribution proposal of the Board of Directors was rejected. The proposal of not to distribute dividends and to allocate the entire profit of 2019 as Extraordinary Reserves was accepted.

## DIVIDEND DISTRIBUTION TABLE

ARÇELİK A.Ş. 01.01.2019/31.12.2019 Period Dividend Payment Table (TL)

1.Paid-In / Issued Capital		675.728.205
2. Total Legal Reserves (According to Legal Records)		409.116.604,81
*	Based on CMB Regulations	Based on Legal Records
3. Current Period Profit	1.085.987.970,16	457.588.624,5
4. Taxes Payable (-)	161.154.660,31	0
5. Net Current Period Profit	924.833.309,85	457.588.624,5
6. Losses in Previous Years (-)	0	0
7. Primary Legal Reserve (-)	0	0
8. Net Distributable Current Period Profit	924.833.309,85	457.588.624,5
Dividend Advance Distributed (-)	0	0
Dividend Advance Less Net Distributable Current Period Profit	924.833.309,85	0
9. Donations Made During The Year ( + )	7.353.560,37	0
10. Donation-Added Net Distributable Current Period Profit on which First Dividend Is Calculated	932.186.870,22	0
11. First Dividend to Shareholders	0	0
* Cash	0	0
* Stock	0	0
12. Dividend Distributed to Owners of Privileged Shares	0	0
13. Other Dividend Distributed	0	0
* To the Employees	0	0
* To the Members of the Board of Directors	0	0

* To Non-Shareholders	0	0
14. Dividend to Owners of Redeemed Shares	0	0
15. Second Dividend to Shareholders	0	0
16. Secondary Legal Reserves	0	0
17. Statutory Reserves	0	0
18. Special Reserves	0	0
19. Extraordinary Reserves	924.833.309,85	457.588.624,5
20. Other Distributable Resources	0	0

#### Dividend Payment Rates Table

Share Group	CASH DIVIDEND AMOUNT (TL) - NET	STOCK DIVIDEND AMOUNT (TL)	TOTAL DIVIDEND AMOUNT (TL) / NET DISTRIBUTABLE CURRENT PERIOD PROFIT (%)	DIVIDEND TO BE PAID FOR SHARE WITH PAR VALUE OF 1 TL - NET (TL)	DIVIDEND TO BE PAID FOR SHARE WITH PAR VALUE OF 1 TL - NET (%)
- - -	0	0	0	0	0
TOTAL	0	0	0	0	0

#### Dividend Rate Table Explanations

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

## ARÇELİK A.Ş.

### Determination of Independent Audit Company

Publish Date:25.03.2020 23:10:18

Disclosure Type:ODA

Year:

Period:

### Summary

Approval of the determination of the Independent Audit Company by the General Assembly

Determination of Independent Audit Company	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	13.02.2020
Postponed Notification Flag	Hayır (No)
Announcement Content	
Title of Independent Audit Company	PwC Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş.
Audit Period	01.01.2020 - 31.12.2020
Date of General Meeting in which Audit Company was Approved	25.03.2020
Official Registration Date	-
Date and Number of Official Commercial Registry Newspaper for Registration	-
Explanations	

As per the Turkish Commercial Code and Capital Markets Law and in accordance with the proposal by the Audit Committee and with the Board Decision dated February 13, 2020, "PwC Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş." located at Süleyman Seba Cad. BJK Plaza No. 48/9 Beşiktaş İstanbul and registered at İstanbul Trade Registry with the registration number 201465 was selected as the Independent Auditing Company for 2020 accounting period, is accepted by the General Assembly.

*This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.*

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

## ARÇELİK A.Ş.

### Notification Regarding General Assembly Meeting

Publish Date:25.03.2020 22:45:19

Disclosure Type:ODA

Year:

Period:

Summary Info	Results of Ordinary General Assembly Meeting for the year 2019
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

#### General Assembly Invitation

General Assembly Type	Annual
Beginning of The Fiscal Period	01.01.2019
Ending Date Of The Fiscal Period	31.12.2019
Decision Date	20.02.2020
General Assembly Date	25.03.2020
General Assembly Time	15:00
Record Date (Deadline For Participation In The General Assembly)	24.03.2020
Country	Turkey
City	İSTANBUL
District	ŞİŞLİ
Address	Divan İstanbul Oteli, Asker Ocağı Caddesi No:1 34367 Elmadağ Şişli-İstanbul

#### Agenda Items

- 1 - Opening and election of the Chairman of the Meeting,
- 2 - Reading, discussing and approving the 2019 Annual Report prepared by the Company Board of Directors,
- 3 - Reading the Summary of Independent Audit Report for 2019 accounting period,
- 4 - Reading, discussing and approving the Financial Statements related to the 2019 accounting period,
- 5 - Acquittal of each member of the Board of Directors in relation to the activities of Company in 2019,
- 6 - Acceptance, acceptance after amendment or refusal of the offer of the Board of Directors in accordance with the Company's profit distribution policy regarding the distribution of the profits of 2019 and the date of the distribution of profits,
- 7 - Determining the number and duty term of the Members of the Board of Directors, making elections in accordance with the determined number of members, selecting the Independent Members of the Board of Directors,
- 8 - Informing and approval of the Shareholders about the Remuneration Policy for the Members of the Board of Directors and Top Managers and the payments made within the scope of the policy in accordance with the Corporate Governance Principles,

- 9 - Determining annual gross salaries of the members of the Board of Directors,
- 10 - Approval of the Independent Auditing Institution selected by the Board of Directors in accordance with the Turkish Commercial Code and the Capital Markets Board regulations,
- 11 - Informing the shareholders about the donations made by the Company in 2019 and determining an upper limit for donations to be made in 2020,
- 12 - Informing the shareholders about the collaterals, pledges, mortgages and surety granted in favor of third parties and the income and benefits obtained in 2019 by the Company and subsidiaries in accordance with Capital Markets Board regulations,
- 13 - Authorising the shareholders holding management capacity, the Members of the Board of Directors, top managers and their spouses and relatives by blood and marriage up to the second degree within the framework of the articles 395th and 396th of Turkish Commercial Code and informing shareholders about transactions performed within the scope during 2019 as per the Corporate Governance Communiqué of Capital Markets Board,
- 14 - Wishes and opinions.

#### Corporate Actions Involved In Agenda

Dividend Payment	
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#### General Assembly Results

Was The General Assembly Meeting Executed?	Yes
General Assembly Results	<p>In our Company's General Assembly Meeting held on March 25, 2020, Wednesday at 15:00 at Divan Istanbul Hotel, Asker Ocağı Caddesi No:1 34367 Elmadağ Şişli, Istanbul, the main following decisions were made.</p> <ul style="list-style-type: none"> <li>- The 2019 Annual Report prepared by the Company Board of Directors was accepted.</li> <li>- The Company's independently audited consolidated Financial Statements for the year 2019 which were prepared in accordance with the Capital Markets Board's (CMB) "Communiqué for Principles of Financial Reporting in Capital Markets" with Serial Number II-14.1 and Financial Statements prepared in accordance with the Tax Procedures Law were accepted.</li> <li>- Members of the Board of Directors were severally acquitted in connection with the accounts and activities of the Company in 2019.</li> <li>- The Board of Directors' proposal regarding the distribution of 2019 profit was read.</li> </ul> <p>In the General Assembly Meeting, it was proposed that; under the Coronavirus conditions, which has influenced world, the companies are cautiously following their financing structures and being in a period where they need to have more liquidity; the proposal of the Board of Directors regarding the distribution of profit, which was decided more than a month ago, while the effects of Coronavirus on domestic and global economy was less predictable, is not acceptable under the current conditions therefore dividends must not be distributed, since the amount of 5% of</p>

the general legal reserves that should be reserved in accordance with Article 519 of the Turkish Commercial Code has reached the 20% limit of the general legal reserves available in the Tax Procedure Law records as of 31.12.2019, the entire profit of 2019 to be allocated as Extraordinary Reserves.

Both proposals were submitted for voting separately. Dividend distribution proposal of the Board of Directors was rejected. The proposal of not to distribute dividends and to allocate the entire profit of 2019 as Extraordinary Reserves was accepted.

- The number of members of the Board of Directors was determined as 12 members in total together with 4 independent members. It has been decided to select Mr. Mustafa Rahmi Koç, Ms. Semahat Sevim Arsel, Mr. Mehmet Ömer Koç, Mr. Yıldırım Ali Koç, Mr. Robert Sonman, Mr. Levent Çakıroğlu, Mr. Fatih Kemal Ebiçlioğlu, Mr. Hakan Hamdi Bulgurlu as the members and Mr. Kamil Ömer Bozer, Ms. Müzeyyen Münire Gülay Barbarosoğlu, Mr. Ahmet Turul and Mr. Tuğrul Fadıllıoğlu as the independent members of the Board of Directors for a one-year term to serve until the General Assembly meeting where the 2020 activities will be discussed.

- Within the framework of the Turkish Commercial Code and the Capital Markets Law, it was decided to select PwC Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş., which was elected by the decision of the Board of Directors with reference to the proposal of the Audit Committee, as the Independent Auditing Institution to audit the Financial Reports of the fiscal year 2020 and to conduct other activities as part of other regulations under the said laws.

*This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.*

#### Decisions Regarding Corporate Actions

Dividend Payment	Discussed
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#### General Assembly Result Documents

Appendix: 1	Genel Kurul Toplantı Tutanağı 25.03.2020 .pdf - Minute
Appendix: 2	Genel Kurul Hazır Bulunanlar Listesi 25.03.2020 .pdf - List of Attendants

#### Additional Explanations

-

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

## ARÇELİK A.Ş.

### Material Event Disclosure (General)

Publish Date: 19.03.2020 18:26:36

Disclosure Type: ODA

Year:

Period:

### Summary

Our participation in the capital increase of our subsidiary Beko Thai Co. Ltd.

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	
<p>The Board of Directors of our Company has decided to participate in the capital increase of Beko Thai Co. Ltd., which is our 99% owned subsidiary in Thailand, in the amount of Baht 338,787,900.</p>	

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

## ARÇELİK A.Ş.

### Notification Regarding General Assembly Meeting

Publish Date: 28.02.2020 20:55:59

Disclosure Type: ODA

Year:

Period:

Summary Info	Information Note for Ordinary General Assembly Meeting
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

#### General Assembly Invitation

General Assembly Type	Annual
Beginning of The Fiscal Period	01.01.2019
Ending Date Of The Fiscal Period	31.12.2019
Decision Date	20.02.2020
General Assembly Date	25.03.2020
General Assembly Time	15:00
Record Date (Deadline For Participation In The General Assembly)	24.03.2020
Country	Turkey
City	İSTANBUL
District	ŞİŞLİ
Address	Divan İstanbul Oteli, Asker Ocağı Caddesi No:1 34367 Elmadağ Şişli-İstanbul

#### Agenda Items

- 1 - Opening and election of the Chairman of the Meeting,
- 2 - Reading, discussing and approving the 2019 Annual Report prepared by the Company Board of Directors,
- 3 - Reading the Summary of Independent Audit Report for 2019 accounting period,
- 4 - Reading, discussing and approving the Financial Statements related to the 2019 accounting period,
- 5 - Acquittal of each member of the Board of Directors in relation to the activities of Company in 2019,
- 6 - Acceptance, acceptance after amendment or refusal of the offer of the Board of Directors in accordance with the Company's profit distribution policy regarding the distribution of the profits of 2019 and the date of the distribution of profits,
- 7 - Determining the number and duty term of the Members of the Board of Directors, making elections in accordance with the determined number of members, selecting the Independent Members of the Board of Directors,
- 8 - Informing and approval of the Shareholders about the Remuneration Policy for the Members of the Board of Directors and Top Managers and the payments made within the scope of the policy in accordance with the Corporate Governance Principles,



9 - Determining annual gross salaries of the members of the Board of Directors,	
10 - Approval of the Independent Auditing Institution selected by the Board of Directors in accordance with the Turkish Commercial Code and the Capital Markets Board regulations,	
11 - Informing the shareholders about the donations made by the Company in 2019 and determining an upper limit for donations to be made in 2020,	
12 - Informing the shareholders about the collaterals, pledges, mortgages and surety granted in favor of third parties and the income and benefits obtained in 2019 by the Company and subsidiaries in accordance with Capital Markets Board regulations,	
13 - Authorising the shareholders holding management capacity, the Members of the Board of Directors, top managers and their spouses and relatives by blood and marriage up to the second degree within the framework of the articles 395th and 396th of Turkish Commercial Code and informing shareholders about transactions performed within the scope during 2019 as per the Corporate Governance Communiqué of Capital Markets Board,	
14 - Wishes and opinions.	
Corporate Actions Involved In Agenda	
Dividend Payment	
General Assembly Invitation Documents	
Appendix: 1	2019 OGK Bilgilendirme Notu (25032020) .pdf - General Assembly Informing Document
Additional Explanations	
<p>In accordance with CMB's Principles on Corporate Governance, information and documents regarding the agenda items that will be discussed in the Ordinary General Assembly Meeting on March 25, 2020 are made available in the attached file and Company's internet site address of <a href="http://www.arcelikas.com">www.arcelikas.com</a> for the information of our shareholders and investors.</p>	

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

**ARÇELİK A.Ş.**

**Corporate Governance Information Form**

Publish Date:27.02.2020 19:37:43

Disclosure Type:DG

Year:2019

Period:1

**Summary**

2019 Corporate Governance Information Form

<https://www.kap.org.tr/en/Bildirim/822207>

**ARÇELİK A.Ş.**

**Corporate Governance Compliance Report**

Publish Date:27.02.2020 19:10:09

Disclosure Type:DG

Year:2019

Period:1

**Summary**

2019 Corporate Governance Compliance Report

<https://www.kap.org.tr/en/Bildirim/822170>

**ARÇELİK A.Ş.**

**Representation Letter for Operating Review Report**

Publish Date:27.02.2020 18:45:46

Disclosure Type:FR

Year:2019

Period:4

<https://www.kap.org.tr/en/Bildirim/822148>

## ARÇELİK A.Ş.

### Operating Review (Consolidated)

Publish Date:27.02.2020 18:31:43

Disclosure Type:FR

Year:2019

Period:4

### General Information About Financial Statements

2019 Annual Report

Nature of Financial Statements	Consolidated
Operating Review Report	
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Explanations	
Annual Report for the period of 01.01.2019 - 31.12.2019 is presented in the attached file.	

## ARÇELİK A.Ş.

### Related Party Transactions

Publish Date:25.02.2020 18:36:59

Disclosure Type:ODA

Year:

Period:

### Summary

#### Related Party Transactions

Related Party Transactions	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	
<p>Within the context of Capital Markets Board Communiqué numbered II.17.1 on Corporate Governance, the attached report has been prepared and accepted by our Board of Directors and disclosed to public. The attached report concerns the conditions of the transactions and comparison with the market conditions in cases where it has been foreseen that the rate of the amount of common and continuous transactions between the corporations and subsidiaries with their related parties within an account period compared to for purchases, the cost of sales in the latest annual financial statements disclosed to public, for sales, the revenues in the latest annual financial statements disclosed to public exceed 10%.</p> <p><i>This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.</i></p>	

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

**ARÇELİK A.Ş.****Notification Regarding Dividend Payment**

Publish Date:20.02.2020 22:35:32

Disclosure Type:ODA

Year:

Period:

Summary Info	Dividend Distribution Proposal of the Board of Directors of the Company
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Decision Date	20.02.2020
Date of Related General Assembly	25.03.2020
Type of Cash Dividend Payment	Payment In Advance
Currency Unit	TRY
Stock Dividend	Will Not Be Paid

**Cash Dividend Payment Amount and Rates**

Share Group Info	Payment	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Gross (TL)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Gross (%)	Withholding Rate (%)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Net (TL)	Cash Dividend To Be Paid For Share With Par Value of 1 TL - Net (%)
ARCLK, TRAARCLK91H5	Payment In Advance	0,7399424	73,99424	15	0,6289510	62,8951

**Dividend Dates**

Payment	Proposed Ex-Dividend Date	Final Ex-Dividend Date	Payment Date	Record Date
Payment In Advance	01.04.2020		03.04.2020	02.04.2020

(1) The date that the dividend will be paid and the share will start trading without dividend right (proposed).

(2) The date that the dividend will be paid and the share will start trading without dividend right (finalized).

(3) Date of entry to the accounts of the shareholders whose shares are traded on the stock exchange.

(4) Date of determination of the right holders of the type of shares traded on the stock exchange.

**Amount and Rate of Cash Dividend Stock Dividend Payment**

Share Group Info	Amount of Stock Dividend (TL)	Rate of Stock Dividend (%)
ARCLK, TRAARCLK91H5	0	0

**Additional Explanations**

Our Company Board of Directors made the following decision on the February 20, 2020.

The financial statements for the accounting period 01.01.2019 and 31.12.2019, which was prepared by our Company and in compliance with the Turkish Financial Reporting Standards (TFRS) and audited by PwC Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş., were reviewed and accepted to be submitted to the General Assembly.

As a result of the examination of the financial statements of Arçelik A.Ş. held in accordance with the provisions of the Tax Procedure Law;

According to TFRS, net profit of the Company is TRY 924.833.309,85, and accordance with Tax Procedure law, current year profit is TRY 457.588.624,50.

- a) The 5 % portion of legal reserves which has to be allocated according to Turkish Commercial Code article 519, will not be allocated for 2019 since legal reserves amount as of 31.12.2019 according to Tax Procedure Law reached 20% of the capital.

In accordance with TFRS, distributable profit is TRY 932.186.870,22 which is the sum of net profit of TRY 924.833.309,85 plus donations of TRY 7.353.560,37.

Net profit of TRY 457.588.624,50 is distributable profit according to financial statement prepared according to Tax Procedure Law

- b) In accordance with Capital Market Legislation and the profit distribution clause of the Company's Articles of Association and the Profit Distribution Policy approved by shareholders in the General Assembly dated 27.03.2014; considering market

expectations, our Company's long- term strategies, investments and financing policies, profitability and cash status dividend amount is decided as below

TRY 466.093.435,11 first dividend payable to shareholders

TRY 33.906.564,89 second dividend payable to shareholders

3. c) Total amount of TRY 500.000.000,00 which is the sum of the first and second dividend, will be paid in cash to the shareholders;
4. d) If the above profit distribution proposal is accepted by the General Assembly, based on our registrations prepared according to Tax Procedure Law, the total dividend of TRY 500.000.000,00 to be paid to the shareholders, TRY 419.061.150,48 from the current year other earnings and TRY 80.938.849,52 from extraordinary reserves. Besides, the amount of the secondary general legal reserve of 46.621.358,98 to be paid from TRY 38.527.474,02 of current year other earnings and TRY 8.093.884,96 of the extraordinary reserves.
5. e) To our shareholders which are full taxpayer institutions or limited taxpayer institutions obtaining dividend through a workplace or permanent representatives in Turkey; dividend to be paid at the rate of 73.99424 % and TRY 0.7399424 gross= net cash for shares at the nominal value of TRY 1.00 ; and gross cash dividend of TRY 0.7399424 at the rate of 73.99424 % and net cash dividend of TRY 0.628951 at the rate of 62.8951 % for shares with a nominal value of TRY 1.00 to be paid to our other shareholders,
6. f) Determining dividend payment date as April 1st,.2020;

It has been decided to submit our shareholders for the approval at the Ordinary General Meeting of our company that will be held on 25.03.2020.

Supplementary Documents
Appendix: 1 Kar Dağıtım Tablosu .pdf

#### DIVIDEND DISTRIBUTION TABLE

ARÇELİK A.Ş. 01.01.2019/31.12.2019 Period Dividend Payment Table (TL)

1.Paid-In / Issued Capital	675.728.205
2. Total Legal Reserves (According to Legal Records)	409.116.604,81

*	Based on CMB Regulations	Based on Legal Records
3. Current Period Profit	1.085.987.970,16	457.588.624,5
4. Taxes Payable (-)	161.154.660,31	0
5. Net Current Period Profit	924.833.309,85	457.588.624,5
6. Losses in Previous Years (-)	0	0
7. Primary Legal Reserve (-)	0	0
8. Net Distributable Current Period Profit	924.833.309,85	457.588.624,5
Dividend Advance Distributed (-)	0	0
Dividend Advance Less Net Distributable Current Period Profit	924.833.309,85	0
9. Donations Made During The Year ( + )	7.353.560,37	0
10. Donation-Added Net Distributable Current Period Profit on which First Dividend Is Calculated	932.186.870,22	0
11. First Dividend to Shareholders	466.093.435,11	0
* Stock	466.093.435,11	0
* Cash	0	0
12. Dividend Distributed to Owners of Privileged Shares	0	0
13. Other Dividend Distributed	0	0
* To the Employees	0	0
* To the Members of the Board of Directors	0	0
* To Non-Shareholders	0	0
14. Dividend to Owners of Redeemed Shares	0	0
15. Second Dividend to Shareholders	33.906.564,89	0
16. Secondary Legal Reserves	46.621.358,98	0
17. Statutory Reserves	0	0
18. Special Reserves	0	0
19. Extraordinary Reserves	378.211.950,88	0



20. Other Distributable Resources	0	80.938.849,52
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Dividend Payment Rates Table

Share Group	CASH DIVIDEND AMOUNT (TL) - NET	STOCK DIVIDEND AMOUNT (TL)	TOTAL DIVIDEND AMOUNT (TL) / NET DISTRIBUTABLE CURRENT PERIOD PROFIT (%)	DIVIDEND TO BE PAID FOR SHARE WITH PAR VALUE OF 1 TL - NET (TL)	DIVIDEND TO BE PAID FOR SHARE WITH PAR VALUE OF 1 TL - NET (%)
- - -	470.652.848,36	0	50,89	0,628951	62,8951
TOTAL	470.652.848,36	0	50,89	0,628951	62,8951

Dividend Rate Table Explanations

(\*) There is no privileged share group in the profit.

(\*\*) The dividend shall be distributed from TRY 419,061,150.48 current year earnings and TRY 80,938,849.52 extraordinary reserves. The withholding tax shall be charged to such non-exempted portion of individual taxpayers. For the purpose of calculating the total net dividend to be distributed, a calculation free of withholding tax shall be done for such portion that corresponds to the share of corporate shareholders which are known to be exempt from the withholding tax while the calculation for the entire unknown portion is based on the assumption that withholding tax shall be charged.

*This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.*

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

# ARÇELİK A.Ş.

## Notification Regarding General Assembly Meeting

Publish Date:20.02.2020 21:21:59

Disclosure Type:ODA

Year:

Period:

Summary Info	Board of Directors' Decision for Ordinary General Assembly Meeting
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

### General Assembly Invitation

General Assembly Type	Annual
Beginning of The Fiscal Period	01.01.2019
Ending Date Of The Fiscal Period	31.12.2019
Decision Date	20.02.2020
General Assembly Date	25.03.2020
General Assembly Time	15:00
Record Date (Deadline For Participation In The General Assembly)	24.03.2020
Country	Turkey
City	İSTANBUL
District	ŞİŞLİ
Address	Divan İstanbul Oteli, Asker Ocağı Caddesi No:1 34367 Elmadağ Şişli-İstanbul

### Agenda Items

- 1 - Opening and election of the Chairman of the Meeting,
- 2 - Reading, discussing and approving the 2019 Annual Report prepared by the Company Board of Directors,
- 3 - Reading the Summary of Independent Audit Report for 2019 accounting period,
- 4 - Reading, discussing and approving the Financial Statements related to the 2019 accounting period,
- 5 - Acquittal of each member of the Board of Directors in relation to the activities of Company in 2019,
- 6 - Acceptance, acceptance after amendment or refusal of the offer of the Board of Directors in accordance with the Company's profit distribution policy regarding the distribution of the profits of 2019 and the date of the distribution of profits,
- 7 - Determining the number and duty term of the Members of the Board of Directors, making elections in accordance with the determined number of members, selecting the Independent Members of the Board of Directors,
- 8 - Informing and approval of the Shareholders about the Remuneration Policy for the Members of the Board of Directors and Top Managers and the payments made within the scope of the policy in accordance with the Corporate Governance Principles,
- 9 - Determining annual gross salaries of the members of the Board of Directors,
- 10 - Approval of the Independent Auditing Institution selected by the Board of Directors in accordance with the Turkish Commercial Code and the Capital Markets Board regulations,
- 11 - Informing the shareholders about the donations made by the Company in 2019 and determining an upper limit for donations to be made in 2020,
- 12 - Informing the shareholders about the collaterals, pledges, mortgages and surety granted in favor of third parties and the income and benefits obtained in 2019 by the Company and subsidiaries in accordance with Capital Markets Board regulations,
- 13 - Authorising the shareholders holding management capacity, the Members of the Board of Directors, top managers and their spouses and relatives by blood and marriage up to the second

degree within the framework of the articles 395th and 396th of Turkish Commercial Code and informing shareholders about transactions performed within the scope during 2019 as per the Corporate Governance Communiqué of Capital Markets Board,

14 - Wishes and opinions.

Corporate Actions Involved In Agenda

Dividend Payment

Additional Explanations

Our Company's Board of Directors took the following decision on 20.02.2020.

1. It has been decided that the Ordinary General Assembly of Arçelik A.Ş. to be held on March 25, 2020 Wednesday at 15:00 in Divan Istanbul Hotel, Asker Ocağı Caddesi, No: 1 34367 Elmadağ Şişli, İstanbul, to discuss the agenda and the invitation proceedings to be made duly and for the invitation to be announced in the Turkish Trade Registry Gazette, on the Company website [www.arcelikas.com](http://www.arcelikas.com) , at Merkezi Kayıt Kuruluşu e-Company portal, on the Electronic General Assembly System and Public Disclosure Platform that the following;

The Board of Directors Annual Report, including the Financial Statements, Independent Audit Report of Independent Auditing Company PwC Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş., Corporate Governance Principles Compliance Report and the Board of Director's Profit Distribution Proposal, and the Information Document containing the necessary explanations for the agenda articles with compliance to the Capital Markets Board regulations should be ready to be examined by the Shareholders found at the Company Centre at the latest 3 weeks before the date of the General Assembly, excluding the days of the announcement and meeting, on the Company website, Public Disclosure Platform and Electronic General Assembly System.

2. It is resolved that the List of Present Shareholders should be signed by the Board Chairman, or in absence of the Board Chairman, by any other Board member; that Mr. Faik Bülent Alagöz is authorized to check proxy letters and identity cards of the shareholders who may be individuals or entities and who shall attend the meeting pursuant to Article 5 of the Internal Directive on General Assembly.

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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

**ARÇELİK A.Ş.****Notification Regarding Issue of Capital Market Instrument**

Publish Date:14.02.2020 18:23:36

Disclosure Type:ODA

Year:

Period:

Summary Info	4th coupon payment of TRSARCL22117 ISIN coded TL 500,000,000 bond
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	24.10.2018
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## Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	12.02.2021
Maturity (Day)	728
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSARCL22117
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	13.02.2019
Ending Date of Sale	13.02.2019
Maturity Starting Date	15.02.2019
Nominal Value of Capital Market Instrument Sold	500.000.000
Coupon Number	8

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	17.05.2019	16.05.2019	17.05.2019	6,1728	24,7589	27,1566	30.863.999,75		Yes
2	16.08.2019	15.08.2019	16.08.2019	6,8602	27,516	30,491	34.300.999,79		Yes
3	15.11.2019	14.11.2019	15.11.2019	4,3754	17,5496	18,74	21.876.999,8		Yes
4	14.02.2020	13.02.2020	14.02.2020	3,5603	14,2805	15,0642	17.801.499,68		Yes
5	15.05.2020	14.05.2020	15.05.2020	2,7731	11,1228	11,5959			
6	14.08.2020	13.08.2020	14.08.2020						
7	13.11.2020	12.11.2020	13.11.2020						
8	12.02.2021	11.02.2021	12.02.2021						
Principal/Maturity Date Payment Amount									

## Additional Explanations

The sale transaction of bonds was completed on 13.02.2019 with a nominal value of 500 million TL, 728 days term, 3-month coupon payments, floating interest, with ISIN Code of TRSARCL22117. The 4th coupon payment of the bond has been made today.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

## ARÇELİK A.Ş.

### Determination of Independent Audit Company

Publish Date:13.02.2020 16:35:35

Disclosure Type:ODA

Year:

Period:

### Summary

#### Independent Audit Company Selection

Determination of Independent Audit Company	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Title of Independent Audit Company	PwC Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş.
Audit Period	01.01.2020 - 31.12.2020
Date of General Meeting in which Audit Company was Approved	-
Official Registration Date	-
Date and Number of Official Commercial Registry Newspaper for Registration	-
Explanations	

Taking into consideration the opinion of the Audit Committee, our Board of Directors resolved on February 13, 2020 to select "PwC Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş." to audit our Company's financial reports for 2020 accounting period and to fulfil all other obligations required from the auditors by Turkish Commercial Code numbered 6102 and Capital Markets Law numbered 6362 and related regulations and to present the selection for the approval of the General Assembly of Shareholders.

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## ARÇELİK A.Ş.

### Forward Looking Evaluations

Publish Date:07.02.2020 18:12:54

Disclosure Type:ODA

Year:

Period:

### Summary

Financial results of 2019 and our expectations for 2020

Forward Looking Evaluations	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	
Investor presentation containing summary information prepared for our financial results of year 2019 disclosed today and our year 2020 expectations are in the attached file. The related presentation is also accessible at <a href="http://www.arcelikas.com">www.arcelikas.com</a> .	

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

# ARÇELİK A.Ş.

## Corporate Governance Compliance Rating

Publish Date:31.01.2020 14:08:16

Disclosure Type:ODA

Year:

Period:

### Summary

#### Renewal of Corporate Governance Rating Agreement

Corporate Governance Compliance Rating					
Announcement Content					
Update Notification Flag	Evet (Yes)				
Correction Notification Flag	Hayır (No)				
Date Of The Previous Notification About The Same Subject	01.02.2019				
Postponed Notification Flag	Hayır (No)				
Title of Rating Company	SAHA Kurumsal Yönetim ve Kredi Derecelendirme Hizmetleri A.Ş.				
Beginning Date of Agreement	31/01/2020				
Ending Date of Agreement	31/01/2021				
Beginning Date of Rating Note's Validity	19/07/2019				
Explanation	Our company has signed an agreement with "SAHA Kurumsal Yönetim ve Kredi Derecelendirme Hizmetleri A.Ş." on January 31, 2020 to renew its corporate governance rating for one rating period. "SAHA Kurumsal Yönetim ve Kredi Derecelendirme Hizmetleri A.Ş." is officially authorized to make corporate governance rating in compliance with Corporate Governance Principles of Capital Markets Board.				
	Shareholders	Public Disclosure and Transparency	Stakeholders	Board of Directors	Corporate Governance Compliance Rating Note
Corporate Governance Compliance Rating Note					
Weight					
Note					

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

## ARÇELİK A.Ş.

### Material Event Disclosure (General)

Publish Date:29.01.2020 17:31:13

Disclosure Type:ODA

Year:

Period:

### Summary

#### About the Collective Labour Agreement

Material Event Disclosure General	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	17.01.2020, 22.01.2020
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	
<p>Turkish Metal Industrialists Union (MESS), of which our Company is a member, notified our Company that the Collective Labour Agreement was signed between MESS and Turkish Metal Union to be effective between 1 September 2019 and 31 August 2021 period.</p> <p>In summary of the agreement,</p> <ul style="list-style-type: none"><li>For the first six months, employees whose hourly wages are below 12 TL/hour, 30 Kuruş wage increase has been made, not exceeding 12 TL/hour. Upon this, all employees received a 17% wage increase. It was decided to increase the wage rate for the second six months 6% (if the period inflation is above 6%, the difference will be added to the wage increase rate.) and in the 3rd and 4th six months in CPI.</li><li>All social benefits for the first year were increased by 20% and will increase for the second year at the rate of CPI.</li></ul> <p><i>This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.</i></p>	

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.



# ARÇELİK A.Ş.

## Financial Calendar

Publish Date:27.01.2020 15:57:44

Disclosure Type:DG

Year:

Period:

### Summary

#### Financial Calendar

Financial Calendar	
Announcement Content	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Explanation	
Our Company's Financial Results for the 4th Quarter of 2019 will be published on PDP on February 07, 2020 Friday.	

Period Beginning Date	Period Ending Date	Planned Annoucement Date on PDP
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Financial Calendar Terms			
First Quarter			
Second Quarter			
Third Quarter			
Annual	01/01/2019	31/12/2019	07/02/2020

**ARÇELİK A.Ş.****Notification Regarding Issue of Capital Market Instrument**

Publish Date:22.01.2020 18:06:33

Disclosure Type:ODA

Year:

Period:

Summary Info	2nd coupon payment of TRSARCL72112 ISIN coded TL 500,000,000 bond.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	24.10.2018
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## Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	16.07.2021
Maturity (Day)	723
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSARCL72112
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	23.07.2019
Ending Date of Sale	23.07.2019
Maturity Starting Date	24.07.2019
Nominal Value of Capital Market Instrument Sold	500.000.000
Coupon Number	8

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	23.10.2019	22.10.2019	23.10.2019	5,4917	22,027	23,9163	27.458.499,77		Yes
2	22.01.2020	21.01.2020	22.01.2020	3,9466	15,8297	16,7954	19.732.999,76		Yes
3	22.04.2020	21.04.2020	22.04.2020	2,6758	10,7328	11,1728			
4	22.07.2020	21.07.2020	22.07.2020						
5	21.10.2020	20.10.2020	21.10.2020						
6	20.01.2021	19.01.2021	20.01.2021						
7	21.04.2021	20.04.2021	21.04.2021						
8	16.07.2021	15.07.2021	16.07.2021						
Principal/Maturity Date Payment Amount									

## Additional Explanations

The sale transaction of bonds was completed on 23.07.2019 with a nominal value of 500 million TL, 723 days term, 3-month coupon payments, floating interest, with ISIN Code of TRSARCL72112. The 2nd coupon payment of the bond has been made today.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

## ARÇELİK A.Ş.

### Material Event Disclosure (General)

Publish Date:22.01.2020 09:43:23

Disclosure Type:ODA

Year:

Period:

### Summary

#### About the Collective Labour Agreement negotiations

Material Event Disclosure General	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	17.01.2020
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	
<p>During the negotiation process of the Collective Labour Agreement between Turkish Metal Industrialists Union (MESS) of which our Company is a member and the Turkish Metal Union, our Company was notified that the lock-out decision was taken by MESS against the strike decision taken by the Turkish Metal Union and the lock-out application date was decided to be determined later.</p> <p>Negotiations to sign the Collective Labour Agreement are still in progress and significant developments in the process will be announced to the public under the relevant regulations.</p> <p><i>This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.</i></p>	

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

## ARÇELİK A.Ş.

### Material Event Disclosure (General)

Publish Date:17.01.2020 09:27:20

Disclosure Type:ODA

Year:

Period:

### Summary

About the Collective Labour Agreement negotiations

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

During the negotiation process of the Collective Labour Agreement between Turkish Metal Industrialists Union (MESS) of which our Company is a member and the Turkish Metal Union, our Company was notified by Turkish Metal Union that the strike decision was taken by the Turkish Metal Union for all of our workplaces and date of application to be determined later.

Negotiations to sign the Collective Labour Agreement are still in progress and significant developments in the process will be announced to the public under the relevant regulations.

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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.

# ARÇELİK A.Ş.

## Material Event Disclosure (General)

Publish Date:09.01.2020 19:28:48

Disclosure Type: ODA

Year:

Period:

### Summary

Our participation in the capital increase of our subsidiary Ardutch B.V.

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	
<p>The Board of Directors of our Company has decided to participate Euro 100 million capital increase of Ardutch B.V., which is our 100% owned subsidiary based in the Netherlands for the purposes of; (i) the acquisition of the shares of Grundig Intermedia GmbH in Germany owned by Grundig Multimedia B.V., which is our 100% owned subsidiary in the Netherlands, (ii) partially meeting the financing needs of Ardutch B.V. due to the subsidiary investments made in previous years. Related amount has been paid today.</p> <p><i>This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.</i></p>	

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## ARÇELİK A.Ş.

### Material Event Disclosure (General)

Publish Date:06.01.2020 15:27:03

Disclosure Type:ODA

Year:

Period:

### Summary

Decision of Competition Board's investigation about Arçelik Pazarlama A.Ş.

Material Event Disclosure General	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	09.03.2018
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

As a result of the investigation carried out by the Competition Board about our wholly owned subsidiary Arçelik Pazarlama A.Ş., the Board has decided with its 02.01.2020 dated and 20-01/13-5 numbered decision; Arçelik Pazarlama A.Ş. has not violated Article 4 of Law No. 4054 and therefore no administrative fine has been imposed under Article 16 of the Law.  
*This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.*

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.